

Code **TCD**
Company name Transport and Industry Development Investment Joint Stock Company
Date 01//11/2022
Subject Result of share public offering

Content:

On January 11, 2022, Transport and Industry Development Investment Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Transport and Industry Development Investment Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 87,209,152 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND872,091,520,000
7. Time for subscription and payment:
 - For existing shareholders: from December 06, 2021 to 15:00, January 05, 2022
 - For unsold shares: January 10, 2022 to 15:00, January 11, 2022
 - Ending date: January 11, 2022
 - Time for transferring shares: expected in February 2022.

II. Result of the public offering:

Investor	Offering price <i>(VND/share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	87,209,152	86,929,244	86,929,244	3,555	3,555	0	279,908	99.68%
2. To handle the undistributed shares	10,000	279,908	279,908	279,908	1	1	0	0	0.32%
Total		87,209,152	87,209,152	87,209,152	3,556	3,556	0	0	100%

1. Local investors	10,000	86,885,843	86,926,612	86,926,612	3,529	3,529	0	0	99.68%
2. Foreign shareholders	10,000	323,309	282,540	282,540	27	27	0	0	0.32%
Total		87,209,152	87,209,152	87,209,152	3,556	3,556	0	0	100%

III. Summary result:

1. Total distributed shares: 87,209,152 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND872,091,520,000
3. Total expenses: VND268,862,018
4. Total net proceeds after the public offering: VND871,822,657,982.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	4,105	173,812,455	1,738,124,550,000	99.65%
1.1	State	0	0	0	0%

1.2	Institution	24	102,936,569	1,029,365,690,000	59.02%
1.3	Individual	4,081	70,875,886	708,758,860,000	40.64%
2	Foreign investors	37	605,849	6,058,490,000	0.35%
2.1	Institution	9	509,957	5,099,570,000	0.29%
2.2	Individual	28	95,892	958,920,000	0.05%
	Total (1+2)	4,142	174,418,304	1,744,183,040,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0%
2	Major shareholders	2	102,875,442	1,028,754,420,000	58.98%
3	Shareholders holds less than 5% of number of outstanding voting shares	4,140	71,542,862	715,428,620,000	41.02%
	Total (2+3)	4,142	174,418,304	1,744,183,040,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
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1	Bamboo Capital Joint Stock Company	89,900,442	51.54%
2	Helios Service and Investment Joint Stock Company	12,975,000	7.44%